

Consideration of Special Circumstances

Affecting Financial Aid

2022-2023

Office Use Only SPCON

Student Name: _____ Student ID Number: _____

There are certain “**special circumstances**” which may affect a student’s financial aid eligibility that do not fall under the normal categories provided on the 2022-2023 Free Application for Federal Student Aid (FAFSA). If your situation meets any of the conditions below, provide a **written statement** explaining **your** “special circumstances”.

Along with this request, you will be **required** to provide supporting documentation to prove your special circumstance is valid. Your request for consideration of special circumstances and supporting documentation will be reviewed and you will be notified of what further action, if any, to take.

Situations Affecting Revision to Original Application

- ❖ Loss of family income/benefits for 2020. For example, loss of job or benefits. Job loss is defined as the involuntary separation from permanent employment.
- ❖ Adjustment for 2020 medical and/or dental expenses paid by the parent or student (not reimbursed by insurance).
- ❖ Parent or Student who is widowed/divorced since the 2020 US Income Tax Return was filed.
- ❖ Parent or Student who had a loss of income due to COVID-19.

Required Information

- Completed request for Consideration of Special Circumstances
- Written explanation of specific circumstances affecting your application status
- Supporting documentation including:
 - 2020 U. S. Income Tax Return for student and/or parent
 - W-2 Forms from 2020 for student and/or parent

Other possible documentation, appropriate to your situation:

Proof of Separation from Employment
Divorce Decree
Death Certificate
Physician Statement
Workman’s Compensation Benefits Detail
Year-to-date Paycheck Stubs and/or Unemployment Statement

Complete this section ONLY if this application is a result of job loss...

Before an adjustment can be made to your status, you must provide complete information regarding your estimates of the change in financial situation for you or your spouse (or your parents, if you are a dependent student) for 2022. Please provide the best possible estimates for the period January 1, 2022 to December 31, 2022. Additional documentation may be required.

EXPECTED INCOME AND EXPENSES FOR THE 2022 YEAR

Estimated 2022 taxable income (wages, interest, etc) \$.....
In 2022, how much will you *earn from work*? \$.....

If you are a *dependent* student,
In 2022, how much will your father earn from work? \$.....
In 2022, how much will your mother earn from work? \$.....

If you are a *married independent* student,
In 2022 how much will your spouse earn from work? \$.....

Estimated 2022 **untaxed** income benefits:
Social Security benefits \$.....
Temporary Assistance for Needy Families (TANF) \$.....
Other untaxed income and benefits \$.....

All students must read and complete the information below...

STUDENT CERTIFICATION

I, _____, do hereby certify that the information provided on this request form is true and accurate to the best of my knowledge. I understand that all required information must be submitted with this request for consideration to be granted. I realize that this documentation must include but may not be limited to the documentation listed on this form. **If I am unable to provide sufficient documentation, the Student Financial Aid office will not be able to approve my request.**

Student Signature: _____ **Date:** _____

Spouse Signature: _____ **Date:** _____

Parent Signature _____ **Date:** _____
(required if student is dependent)

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Date: _____ Action Taken: _____
Comments: _____

